



Canada Revenue
Agency

Agence du revenu
du Canada

T5 (12)

T5
STATEMENT OF INVESTMENT INCOME

Year			

Dividends from Canadian corporations		Federal credit									
24	Actual amount of eligible dividends <table border="1"><tr><td></td><td></td></tr></table>			25	Taxable amount of eligible dividends <table border="1"><tr><td></td><td></td></tr></table>			26	Dividend tax credit for eligible dividends <table border="1"><tr><td></td><td></td></tr></table>		
13	Interest from Canadian sources <table border="1"><tr><td></td><td></td></tr></table>			18	Capital gains dividends <table border="1"><tr><td></td><td></td></tr></table>						

continue on next page →

Dividends from Canadian corporations			
10	Actual amount of dividends other than eligible dividends	11	Taxable amount of dividends other than eligible dividends
	<input type="text"/>		<input type="text"/>

Federal credit	
12	Dividend tax credit for dividends other than eligible dividends
	<input type="text"/>

21	Report Code	22	Recipient identification number	23	Recipient type
	<input type="text"/>		<input type="text"/>		<input type="text"/>

Other information (see the back)

Box	Amount	Box	Amount


Recipient's name (last name first) and address

Last name (in capital letters)		
First name		
Address		
City	Province/Territory	Postal code

continue on next page ➡

Payer's name and address

Payer's name		
First name		
Address		
City	Province/Territory	Postal code

Currency and identification codes 

27	
----	--

Foreign currency

<table border="1"><tr><td>28</td><td></td></tr></table>	28		<table border="1"><tr><td>29</td><td></td></tr></table>	29	
28					
29					
Transit	Recipient account				

For information, see pages 5 to 9 [the back].

HOW TO COMPLETE THIS FORM

You can use this form whether you file electronically or on paper.

Before completing any T5 slip, see Guide T4015, T5 Guide – "Return of Investment Income". You can get a copy by going to **www.cra.gc.ca/forms** or by calling **1-800-959-2221**.

For more information about filing electronically, go to **www.cra.gc.ca/iref**.

If you file your T5 slips on paper:

- Use one sheet for three different recipients for the copy you are sending to the CRA. Do not separate the slips when you send them with your T5 Summary.
- Use a separate sheet for the two copies you are giving to the recipient and the copy you are keeping in your records.

Send a copy with the T5 Summary to:

Ottawa Technology Centre
Canada Revenue Agency
P.O. Box 9633, Station T
Ottawa ON K1G 6H3

continue on next page ➔

Report these amounts on your income tax and benefit return

For information on how to report your income, see your tax guide.

10 **Dividends from Canadian corporations other than eligible**
11 **dividends** – The amount an individual has to report as income is
12 the amount shown in box 11. The dividend tax credit to which an
individual is entitled is shown in box 12. For more information, see
lines 120 and 425 in your tax guide.

13 **Interest from Canadian sources** – For information on how to
report this amount on your return, see line 121 in your tax guide.

Box 14 – Other income from Canadian sources

Box 15 – Foreign income

For information on how to report box 14 or 15 amounts on your
return, see line 121 in your tax guide.

Box 16 – Foreign tax paid

We use this amount to calculate your foreign tax credit. For
more information, see line 405 of your tax guide.

Box 17 – Royalties from Canadian sources

If royalties are from a work or invention of yours, enter the amount on line 104 of your return. Otherwise, enter the amount on line 121 of your return.

18 Capital gains dividends – Enter this amount on line 174 of Schedule 3, "Capital Gains (or Losses)."

Box 19 – Accrued income: Annuities

This amount is the earnings part of a general annuity. If you were 65 or older at the end of the year, or if you received the annuity payments because of the death of your spouse or common-law partner, report this amount on line 115 of your return. Otherwise, enter this amount on line 121 of your return.

21 Report code – The code in this box indicates that this slip is the original ("O"), an amended ("A"), or a cancelled slip ("C").

22 Recipient identification number – If you are an individual (other than a trust), the number in this box is your social insurance number. In all other cases, the number is your 9 characters business number.

continue on next page ➔

- 23 Recipient type** – The code in this box indicates if the amount was paid to an individual ("1"), a joint account ("2"), a corporation ("3"), an association, trust, club, or partnership ("4"), or a government ("5").
- 24 Eligible dividends from Canadian corporations** – The amount an individual has to report as income is the amount shown in box 25.
- 25** The dividend tax credit to which an individual is entitled is shown in
- 26** box 26. For more information, see lines 120 and 425 in your tax guide.
- 27 Foreign currency** – Leave this area blank if you are reporting amounts in Canadian dollars. For more information, see box 27 in the Guide T4015, T5 "Guide – Return of Investment Income."
- 28 Transit** – If you are reporting for a financial institution or any similar business, enter the recipient's transit code or branch identification code (up to eight characters) in this area.
- 29 Recipient account** – If you can identify the recipient by an account number or policy number, enter the appropriate characters (up to 12) in this area.

You may have to pay your taxes by instalments. For more information, go to **www.cra.gc.ca/instalments** or call **1-800-959-8281**.

Under the "Income Tax Act", you have to give your social insurance number (SIN) on request to any person who prepares an information slip for you. If your SIN is not shown on this slip, please contact the payer and provide it. If you do not have a SIN, you should apply for one at any Service Canada Centre.

For more information on "Other Information," consult the section "Other information" in Guide T4015, T5 Guide – "Return of Investment Income".

"Privacy Act", Personal Information Bank number CRA PPU 150 and CRA PPU 005