SOCI	AL SECURITY ADM	MINISTRATION				TOE 25	50			Form Approved OMB No. 0960-0014
			ŀ	FOR SSA	USE O	NLY				FOR SSA USE ONLY
		Name or Bene. Sym.	Program	Date of Birth	Туре	Gdn.	Cus.	Inst.	Nam.	1
										1
-	REQUEST TO BE SELECTED									-
•	AS PAYEE									
										DISTRICT OFFICE CODE
										STATE AND COUNTY CODE:
	IN INK: ame of the NUMBE								SOCIA	L SECURITY NUMBER
THC I									30014	L SECONT I NOMBEN
The n	ame of the PERSO	N(S) (if different	from abo	ve) for wł	nom vou	ı are fili	na (the		SOCIA	L SECURITY NUMBER(S)
"clain	nant(s)")		10111 400	(0) 101 W	ioni yoo	a com	ng (the		0000	
Answe	er item 1 ONLY if you a	are the claimant ar	nd want vo	ur benefits	paid dire	ectly to v	/OU.			
1.	I request that I be pa					,,				
		and answer only it	ems 3, 5, 6	6, and 8 be	efore sigr	ning the	form on	page 4	ł.	
										LUNG OR SPECIAL VETERANS
BENE	FITS FOR THE CL	AIMANT(S) NA	MED ABC	OVE BE F	PAID TO	) ME A	S REP	RESE	NTATIV	E PAYEE.
2.	Explain why you thin									
	(In your answer, des	chbe now ne/sne i	nanages a	ny money	ne/sne n	eceives	now.)			
	Claimant is a minor child.									
3.	Explain why you wou	uld be the beat rep	resentative	e payee. (	Use Rem	narks if y	ou nee	d more	space.)	
4.	If you are appointed	payee, how will yo	u know ab	out the cla	aimant's r	needs?				
		or in the institutio								
	Daily visits.									
	Visits at leas	st once a week.								
	By other me	ans. Explain:								
5.	Does the claimant h	ave a court-appoir	nted legal g	uardian?		YES		10		
	IF YES, enter the leg	gal guardian's:								
	NAME									
	ADDRESS									
	PHONE NUMBER									
	TITLE									
	DATE OF APPOINT									
	Explain the circumst	ances of the appoi	intment. (l	Jse remar	ks if you	need m	ore space	ce.)		
Form	SSA-11-BK (5-2003) E	EF (5-2003)								

Destroy Prior Editions

6.	(a) Where does the claimant	live?					
	Alone						
	In my home (Go to (	b).)	In a public institution (Go to	o (c).)			
	With a relative (Go to	<b>=</b>	In a private institution (Go t				
	With someone else (		In a nursing home (Go to (				
	In a board and care	facility (Go to (b).)	In the institution I represen	t (Go to (c).)			
	(b) Enter the names and rela	tionships of any other people who liv	ve with the claimant.				
	NAME		RELATIONSHIP				
	(c) Enter the claimant's resid Residence:	ence and mailing addresses (if differ Mailing:	rent from yours).	Telephone Number:			
	(d) Do you expect the claima	nt's living arrangements to change i	n the next vear?				
		ES, explain what changes are expec		. (Use Remarks if you need more			
7.	If you are applying on behalf	of minor child(ren) and you are not	the parent,				
	Does the child(ren) have a live	ving natural or adoptive parent?	YES NO				
	If YES, enter: (a) Name of	parent					
		of parent					
		ne number					
		parent show interest in the child?	YES NO				
	Please						
8.		hip of any (other) relatives or close find the type and amount of support and/o		pport and/or show active interest			
	NAME	ADDRESS/PHONE NO.	RELATIONSHIP	DESCRIBE SUPPORT/INTEREST			
9.	Check the block that describ	es your relationship to the claimant.					
	(a) Official of bank, age	ncy or institution with responsibility f	or the person. Enter below w	hich you represent:			
	Bank						
	Social Agen	су					
	Public Offici	al					
	Institution:						
	Federal						
	Stat	e/Local					
	Private non-profit						
	Private proprietary institution. Is the institution licensed under State law?						
	IF (a) ABOVE CHECKED, COMPLETE ONLY QUESTIONS 10 AND 11 AND SIGN THE FORM ON PAGE 4.						
	(b) Parent						
		scify					
	(d) Other Relative - Spe						
	(e) Legal Representativ						
	(f) Board and Care Hor						
	(g) Other Individual - Sp	Decity					
		CHECKED, GO ON TO QUESTION	12				

INFO	RMATION ABOUT INSTITUTIONS, AGENCIES AND BANKS APPLYING TO BE REPRESENTATIVE PAYEE
10.	(a) Enter the name of the institution
	(b) Enter the EIN of the institution
11.	Is the claimant indebted to your institution for past care and maintenance? YES NO If YES, give the amount of the debt, the date(s) the debt was incurred and the description of the debt.
INFO	RMATION ABOUT INDIVIDUALS APPLYING TO BE REPRESENTATIVE PAYEE
12.	Enter: YOUR NAME
	DATE OF BIRTH
	SOCIAL SECURITY NUMBER
	ANY OTHER NAME YOU HAVE USED
	OTHER SSN'S YOU HAVE USED
13.	How long have you known the claimant?
14.	Does the claimant owe you any money now or will he/she owe you money in the future? YES NO If YES, enter the amount he/she owes you, the date(s) the debt was/will be incurred and describe why the debt was/will be incurred.
15.	If the claimant lives with you, who takes care of the claimant when work or other activity takes you away from home? What is his/her relationship to the claimant?
16.	(a) Main source of your income Employed (answer (b) below) Self-employed (Type of Business) Social Security or Black Lung benefits (Claim Number) Pension (describe) Supplemental Security Income payments (Claim Number) AFDC (County & State) Other Welfare (describe) Other (describe)
	(b) Enter your employer's name and address:
	How long have you been employed by this employer?
	(If less than 1 year, enter name and address of previous employer in Remarks.)
17.	Have you ever been convicted of a felony? YES NO
	If YES: What was the crime?
	On what date were you convicted?
	What was your sentence?
	If imprisoned, when were you released?
	If probation ordered, when did/will your probation end?

L	How long have ye	ou lived	at your	current	address?	(Give	Date	MM/YY)
	(If less than 1 year	ar, enter	previo	us addre	ess in Rem	arks.)		

REMARKS: (This space may be used for explaining any answers to the questions. If you need more space, attach a separate sheet.)

# PLEASE READ THE FOLLOWING INFORMATION CAREFULLY BEFORE SIGNING THIS FORM

#### I/my organization:

18

- Must use all payments made to me/my organization as the representative payee for the claimant's current needs or (if not currently needed) save them for his/her future needs.
- May be held liable for repayment if I/my organization misuse the payments or if I/my organization am/is at fault for any overpayment
  of benefits.
- May be punished under Federal law by fine, imprisonment or both if I/my organization am/is found guilty of misuse of Social Security or SSI benefits.

#### I/my organization will:

- Use the payments for the claimant's current needs and save any currently unneeded benefits for future use.
- File an accounting report on how the payments were used, and make all supporting records available for review if requested by the Social Security Administration.
- · Reimburse the amount of any loss suffered by any claimant due to misuse of Social Security or SSI funds by me/my organization.
- Notify the Social Security Administration when the claimant dies, leaves my/my organization's custody or otherwise changes his/her living arrangements or he/she is no longer my/my organization's responsibility.
- Comply with the conditions for reporting certain events (listed on the attached sheets(s) which I/my organization will keep for my/my
  organization's records) and for returning checks the claimant is not due.
- · File an annual report of earnings if required.
- Notify the Social Security Administration as soon as I/my organization can no longer act as representative payee or the claimant no longer needs a payee.

I declare under penalty of perjury that I have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my knowledge.

SIGNATURE OF APPLICANT	DATE ( <i>Month, day, year</i> )
	Telephone number(s) at Which You May Be Contacted During the Day
SIGN HERE	

Print Your Name & Title (*if a representative or employee of an institution/organization*) Mailing Address (*Number and street, Apt. No., P.O. Box, or Rural Route*)

City and State	Zip Code	Name of County				
Residence Address (Number and street, Apt. No., P.O. Box, or Rural Route)						
City and State	Zip Code	Name of County				

Witnesses are only required if this application has been signed by mark (X) above. If signed by mark (X), two witnesses to the signing who know the applicant making the request must sign below, giving their full addresses.

ADDRESS (Number and street, City, State and ZIP Code) ADDRESS (Number and street, City, State and	
	e and ZIP Code)

# SOCIAL SECURITY Information for Representative Payees Who Receive Social Security Benefits

YOU MUST NOTIFY THE SOCIAL SECURITY ADMINISTRATION PROMPTLY IF ANY OF THE FOLLOWING EVENTS OCCUR AND PROMPTLY RETURN ANY PAYMENT TO WHICH THE CLAIMANT IS NOT ENTITLED:

- the claimant DIES (Social Security entitlement ends the month before the month the claimant dies);
- the claimant MARRIES, if the claimant is entitled to child's, widow's, mother's, father's, widower's
  or parent's benefits, or to wife's or husband's benefits as a divorced wife/husband, or to special age
  72 payments;
- the claimant's marriage ends in DIVORCE or ANNULMENT, if the claimant is entitled to wife's, husband's or special age 72 payments;
- the claimant's SCHOOL ATTENDANCE CHANGES if the claimant is age 18 or over and entitled to child's benefits as a full time student;
- the claimant is entitled as a stepchild and the parents DIVORCE (benefits terminate the month after the month the divorce becomes final);
- the claimant is under FULL RETIREMENT AGE (FRA) and WORKS for more than the annual limit (as determined each year) or more than the allowable time (for work outside the United States);
- the claimant receives a GOVERNMENT PENSION or ANNUITY or the amount of the annuity changes, if the claimant is entitled to husband's, widower's, or divorced spouse's benefits;
- · the claimant leaves your custody or care or otherwise CHANGES ADDRESS;
- the claimant NO LONGER HAS A CHILD IN CARE, if he/she is entitled to benefits because of caring for a child under age 16 or who is disabled;
- the claimant is confined to jail, prison, penal institution or correctional facility for CONVICTION OF A CRIME;
- the claimant is confined to a public institution by court order in connection WITH A CRIME.

IF THE CLAIMANT IS RECEIVING DISABILITY BENEFITS, YOU MUST ALSO REPORT IF:

- · the claimant's MEDICAL CONDITION IMPROVES;
- the claimant STARTS WORKING;
- the claimant applies for or receives WORKER'S COMPENSATION BENEFITS, Black Lung Benefits from the Department of Labor, or a public disability benefit;
- the claimant is DISCHARGED FROM THE HOSPITAL (if now hospitalized).

IF THE CLAIMANT IS RECEIVING SPECIAL AGE 72 PAYMENTS, YOU MUST ALSO REPORT IF:

- the claimant or spouse becomes ELIGIBLE FOR PERIODIC GOVERNMENTAL PAYMENTS, whether from the U.S. Federal government or from any State or local government;
- the claimant or spouse receives SUPPLEMENTAL SECURITY INCOME or PUBLIC ASSISTANCE CASH BENEFITS;
- the claimant or spouse MOVES outside the United States (the 50 States, the District of Columbia and the Northern Mariana Islands).

In addition to these events about the claimant, you must also notify us if:

- YOU change your address;
- YOU are convicted of a felony.

BENEFITS MAY STOP IF ANY OF THE ABOVE EVENTS OCCUR. You should read the informational booklet we will send you to see how these events affect benefits. You may make your reports by telephone, mail or in person.

# REMEMBER:

- payments must be used for the claimant's current needs or saved if not currently needed;
- you may be held liable for repayment of any payments not used for the claimant's needs or of any
  over payment that occurred due to your fault;
- you must account for benefits when so asked by the Social Security Administration. You will keep
  records of how benefits were spent so you can provide us with a correct accounting;
- to tell us as soon as you know you will no longer be able to act as representative payee or the claimant no longer needs a payee.

Keep in mind that benefits may be deposited directly into an account set up for the claimant with you as payee. As soon as you set up such an account, contact us for more information about receiving the claimant's payments using direct deposit.

TELEPHONE NUMBER(S) TO CALL IF YOU HAVE A	BEFORE YOU RECEIVE A DECISION NOTICE	SSA OFFICE	DATE REQUEST RECEIVED
QUESTION OR SOMETHING TO REPORT	AFTER YOU RECEIVE A DECISION NOTICE		

# RECEIPT FOR YOUR REQUEST

Your request for Social Security benefits on behalf of the individual(s) named below has been received and will be processed as quickly as possible.

You should hear from us within \_\_\_\_\_ days after you have given us all the information we requested. Some claims may take longer if additional information is needed.

In the meantime, if you change your address, or if there is some other change that may affect the benefits payable, you — or someone for you — should report the change. The changes to be reported are listed on the reverse.

Always give us the claim number of the beneficiary when writing or telephoning about the claim.

If you have any questions about this application, we will be glad to help you.

BENEFICIARY	SOCIAL SECURITY CLAIM NUMBER

#### THE PRIVACY ACT

We are required by section 205(j) and 205(a) of the Social Security Act to ask you to give us the information on this form. This information is needed to determine if you are qualified to serve as representative payee. Although responses to these questions are voluntary, you will not be named representative payee unless you give us the answers to these questions.

Sometimes the law requires us to give out the facts on this form without your consent. We must release this information to another person or government agency if Federal law requires that we do so or to do the research and audits needed to administer or improve our representative payee program.

We may also use the information you give us when we match records by computer. Matching programs compare our records with those of other Federal, state or local government agencies. Many agencies may use matching programs to find or prove that a person qualifies for benefits paid by the Federal government. The law allows us to do this even if you do not agree to it.

Explanation about these and other reasons why information you provide us may be used or given out are available in Social Security offices. If you want to learn more about this, contact any Social Security office.

### PAPERWORK REDUCTION ACT STATEMENT

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by Section 2 of the <u>Paperwork</u> <u>Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 10.5 minutes to read the instructions, gather the facts, and answer the questions. **SEND THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. The office is listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213.** *You may send comments on our time estimate above to: SSA, 1338 Annex Building, Baltimore, MD 21235-0001. Send only comments relating to our time estimate to this address, not the completed form.* 

# SUPPLEMENTAL SECURITY INCOME Information for Representative Payees Who Receive Social Security Benefits

YOU MUST NOTIFY THE SOCIAL SECURITY ADMINISTRATION PROMPTLY IF ANY OF THE FOLLOWING EVENTS OCCUR AND PROMPTLY RETURN ANY PAYMENT TO WHICH THE CLAIMANT IS NOT ENTITLED:

- the claimant or any member of the claimant's household DIES (SSI eligibility ends with the month in which the claimant dies);
- the claimant's HOUSEHOLD CHANGES (someone moves in/out of the place where the claimant lives);
- the claimant LEAVES THE U.S. (the 50 states, the District of Columbia, and the Northern Mariana Islands) for 30 consecutive days or more;
- the claimant MOVES or otherwise changes the place where he/she actually lives (including adoption, and whereabouts unknown);
- the claimant is ADMITTED TO A HOSPITAL, skilled nursing facility, nursing home, intermediate care facility, or other institution;
- the INCOME of the claimant or anyone in the claimant's household CHANGES (this includes income paid by
  organization as employer);
- the RESOURCES of the claimant or anyone in the claimant's household CHANGES (this includes when conserved funds reach over \$2,000);
- · the claimant or anyone in the claimant's household MARRIES;
- · the marriage of the claimant or anyone in the claimant's household ends in DIVORCE or ANNULMENT;
- · the claimant SEPARATES from his/her spouse;
- · the claimant is confined to jail, prison, penal institution or correctional facility for CONVICTION OF A CRIME;
- the claimant is confined to a public institution by court order in connection WITH A CRIME;
- the claimant LEFT A JURISDICTION WITHIN THE U.S. to avoid prosecution or custody or confinement after CONVICTION FOR A CRIME that is a felony, or in New Jersey, a high misdemeanor;
- the claimant is in VIOLATION of a condition of probation or parole.

IF THE CLAIMANT IS RECEIVING PAYMENTS DUE TO DISABILITY OR BLINDNESS, YOU MUST ALSO REPORT IF:

- the claimant's MEDICAL CONDITION IMPROVES;
- the claimant GOES TO WORK;
- · the claimant's VISION IMPROVES, if the claimant is entitled due to blindness;

In addition to these events about the claimant, you must also notify us if:

- YOU change your address;
- YOU are convicted of a felony.

PAYMENT MAY STOP IF ANY OF THE ABOVE EVENTS OCCUR. You should read the informational booklet we will send you to see how these events affect benefits. You may make your reports by telephone, mail or in person.

## REMEMBER:

- payments must be used for the claimant's current needs or saved if not currently needed. (Savings are considered resources and may affect the claimant's eligibility to payment.);
- you may be hold liable for repayment of any payments not used for the claimant's needs or of any overpayment that occurred due to your fault;
- you must account for benefits when so asked by the Social Security Administration. You will keep records of how benefits were spent so you can provide us with a correct accounting;
- to let us know as soon as you know you are unable to continue as representative payee or the claimant no longer needs a payee;
- you will be asked to help in periodically redetermining the claimant's continued eligibility or payment. You will
  need to keep evidence to help us with the redetermination (e.g., evidence of income and living arrangements).
- you may be required to obtain medical treatment for the claimant's disabling condition if he/she is eligible under the childhood disability provision.

Keep in mind that payments may be deposited directly into an account set up for the claimant with you as payee. As soon as you set up such an account, contact us for more information about receiving the claimant's payments using direct deposit.

TELEPHONE NUMBER(S) TO CALL IF YOU HAVE A QUESTION OR SOMETHING	BEFORE YOU RECEIVE A DECISION NOTICE	SSA OFFICE	DATE REQUEST RECEIVED
	AFTER YOU RECEIVE A DECISION NOTICE		

# RECEIPT FOR YOUR REQUEST

Your request for SSI payments on behalf of the individual(s) named below has been received and will be processed as quickly as possible.

You should hear from us within \_\_\_\_\_ days after you have given us all the information we requested. Some claims may take longer if additional information is needed.

In the meantime, if you change your address, or if there is some other change that may affect the benefits payable, you — or someone for you — should report the change. The changes to be reported are listed on the reverse.

Always give us the claim number of the beneficiary when writing or telephoning about the claim.

If you have any questions about this application, we will be glad to help you.

BENEFICIARY	SOCIAL SECURITY CLAIM NUMBER

#### THE PRIVACY ACT

We are required by section 205(j) and 205(a) of the Social Security Act to ask you to give us the information on this form. This information is needed to determine if you are qualified to serve as representative payee. Although responses to these questions are voluntary, you will not be named representative payee unless you give us the answers to these questions.

Sometimes the law requires us to give out the facts on this form without your consent. We must release this information to another person or government agency if Federal law requires that we do so or to do the research and audits needed to administer or improve our representative payee program.

We may also use the information you give us when we match records by computer. Matching programs compare our records with those of other Federal, state or local government agencies. Many agencies may use matching programs to find or prove that a person qualifies for benefits paid by the Federal government. The law allows us to do this even if you do not agree to it.

Explanation about these and other reasons why information you provide us may be used or given out are available in Social Security offices. If you want to learn more about this, contact any Social Security office.

### PAPERWORK REDUCTION ACT STATEMENT

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by Section 2 of the <u>Paperwork</u> <u>Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 10.5 minutes to read the instructions, gather the facts, and answer the questions. **SEND THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. The office is listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213.** *You may send comments on our time estimate above to: SSA, 1338 Annex Building, Baltimore, MD 21235-0001.* Send <u>only</u> comments relating to our time estimate to this address, not the completed form.

# BLACK LUNG BENEFITS Information for Representative Payees Who Receive Black Lung Benefits

YOU MUST NOTIFY THE SOCIAL SECURITY ADMINISTRATION PROMPTLY IF ANY OF THE FOLLOWING EVENTS OCCUR AND PROMPTLY RETURN ANY PAYMENT TO WHICH THE CLAIMANT IS NOT ENTITLED:

- the claimant DIES;
- the claimant receives STATE WORKER'S COMPENSATION based on the miner's disability, or the amount of such compensation changes;
- the miner receives UNEMPLOYMENT INSURANCE;
- the claimant IS WORKING or RETURNS TO WORK;
- the claimant MARRIES or REMARRIES, if the claimant is entitled to child's, widow's, brother's or sister's benefits;
- the claimant begins to RECEIVE SUPPORT PAYMENTS from his/her spouse, if the claimant is entitled to brother's or sister's benefits;
- the claimant is ADOPTED, if the claimant is entitled to child's benefits;
- the claimant's MEDICAL CONDITION IMPROVES, if the claimant is entitled to disabled child's brother's or sister's benefits;
- the claimant is age 18 to 23 and STOPS ATTENDING SCHOOL, if the claimant is entitled to child's, sister's or brother's benefits.

In addition to these events about the claimant, you must also notify us if:

- YOU change your address;
- YOU are convicted of a felony.

BENEFITS MAY STOP IF ANY OF THE ABOVE EVENTS OCCUR. You should read the informational booklet we will send you to see how these events affect benefits. You may make your reports by telephone, mail or in person.

# REMEMBER:

- · payments must be used for the claimant's current needs or saved if not currently needed;
- you may be held liable for repayment of any payments not used for the claimant's needs or of any
  overpayment that occurred due to your fault;
- you must account for benefits when so asked by the Social Security Administration. You will keep
  records of how benefits were spent so you can provide us with a correct accounting;
- to let us know as soon as you know you are unable to continue as representative payee or the claimant no longer needs a payee.

Keep in mind that benefits may be deposited directly into an account set up for the claimant with you as payee. As soon as you set up such an account, contact us for more information about receiving the claimant's payments using direct deposit.

TELEPHONE NUMBER(S) TO CALL IF YOU HAVE A	BEFORE YOU RECEIVE A DECISION NOTICE	SSA OFFICE	DATE REQUEST RECEIVED
QUESTION OR SOMETHING TO REPORT	AFTER YOU RECEIVE A DECISION NOTICE		

# RECEIPT FOR YOUR REQUEST

Your request for Black Lung benefits on behalf of the individual(s) named below has been received and will be processed as quickly as possible.

You should hear from us within \_\_\_\_\_ days after you have given us all the information we requested. Some claims may take longer if additional information is needed.

In the meantime, if you change your address, or if there is some other change that may affect the benefits payable, you — or someone for you — should report the change. The changes to be reported are listed on the reverse.

Always give us the claim number of the beneficiary when writing or telephoning about the claim.

If you have any questions about this application, we will be glad to help you.

BENEFICIARY	SOCIAL SECURITY CLAIM NUMBER	

#### THE PRIVACY ACT

We are required by section 205(j) and 205(a) of the Social Security Act to ask you to give us the information on this form. This information is needed to determine if you are qualified to serve as representative payee. Although responses to these questions are voluntary, you will not be named representative payee unless you give us the answers to these questions.

Sometimes the law requires us to give out the facts on this form without your consent. We must release this information to another person or government agency if Federal law requires that we do so or to do the research and audits needed to administer or improve our representative payee program.

We may also use the information you give us when we match records by computer. Matching programs compare our records with those of other Federal, state or local government agencies. Many agencies may use matching programs to find or prove that a person qualifies for benefits paid by the Federal government. The law allows us to do this even if you do not agree to it.

Explanation about these and other reasons why information you provide us may be used or given out are available in Social Security offices. If you want to learn more about this, contact any Social Security office.

#### PAPERWORK REDUCTION ACT STATEMENT

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by Section 2 of the <u>Paperwork</u> <u>Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 10.5 minutes to read the instructions, gather the facts, and answer the questions. **SEND THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. The office is listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213.** You may send comments on our time estimate above to: SSA, 1338 Annex Building, Baltimore, MD 21235-0001. Send <u>only</u> comments relating to our time estimate to this address, not the completed form.

# SPECIAL BENEFITS FOR WORLD WAR II VETERANS Information for Representative Payees Who Receive Special Benefits for WW II Veterans

YOU MUST NOTIFY THE SOCIAL SECURITY ADMINISTRATION PROMPTLY IF ANY OF THE FOLLOWING EVENTS OCCUR AND PROMPTLY RETURN ANY PAYMENT TO WHICH THE CLAIMANT IS NOT ENTITLED:

- the claimant DIES (special veterans entitlement ends the month after the claimant dies);
- · the claimant returns to the United States for a calendar month or longer;
- the claimant moves or changes the place where he/she actually lives;
- the claimant receives a pension, annuity or other recurring payment (includes workers' compensation, veterans benefits or disability benefits), or the amount of the annuity changes;
- · the claimant is or has been deported or removed from U.S.,
- the claimant left a jurisdiction within the U.S. to avoid prosecution or custody or confinement after conviction for a crime that is a felony, or in New Jersey, a high misdemeanor;
- · the claimant is in violation of a condition of probation or parole.

In addition to these events about the claimant, you must also notify us if:

- YOU change your address;
- YOU are convicted of a felony.

BENEFITS MAY STOP IF ANY OF THE ABOVE EVENTS OCCUR. You can make your reports by telephone, mail or in person. You can contact any U.S. Embassy, Consulate, Veterans Affairs Regional Office in the Philippines or any U.S. Social Security Office.

# **REMEMBER:**

- payments must be used for the claimant's current needs or saved if not currently needed;
- you may be held liable for repayment of any payments not used for the claimant's needs or of any
  overpayment that occurred due to your fault;
- you must account for benefits when so asked by the Social Security Administration. You will keep
  records of how benefits were spent so you can provide us with a correct accounting;
- to let us know, as soon as you know you are unable to continue as representative payee or the claimant no longer needs a payee.

	BEFORE YOU RECEIVE A DECISION NOTICE	SSA OFFICE	DATE REQUEST RECEIVED
TELEPHONE NUMBER(S)			
TO CALL IF YOU HAVE A			
QUESTION OR SOMETHING	AFTER YOU RECEIVE A		
	DECISION NOTICE		

# RECEIPT FOR YOUR REQUEST

Your request for Special benefits for WW II Veterans on behalf of the individual(s) named below has been received and will be processed as quickly as possible.

You should hear from us within \_\_\_\_\_ days after you have given us all the information we requested. Some claims may take longer if additional information is needed.

In the meantime, if you change your address, or if there is some other change that may affect the benefits payable, you — or someone for you — should report the change. The changes to be reported are listed on the reverse.

Always give us the claim number of the beneficiary when writing or telephoning about the claim.

If you have any questions about this application, we will be glad to help you.

BENEFICIARY	SOCIAL SECURITY CLAIM NUMBER

#### THE PRIVACY ACT

We are required by section 205(j) and 205(a) of the Social Security Act to ask you to give us the information on this form. This information is needed to determine if you are qualified to serve as representative payee. Although responses to these questions are voluntary, you will not be named representative payee unless you give us the answers to these questions.

Sometimes the law requires us to give out the facts on this form without your consent. We must release this information to another person or government agency if Federal law requires that we do so or to do the research and audits needed to administer or improve our representative payee program.

We may also use the information you give us when we match records by computer. Matching programs compare our records with those of other Federal, state or local government agencies. Many agencies may use matching programs to find or prove that a person qualifies for benefits paid by the Federal government. The law allows us to do this even if you do not agree to it.

Explanation about these and other reasons why information you provide us may be used or given out are available in Social Security offices. If you want to learn more about this, contact any Social Security office.

# PAPERWORK REDUCTION ACT STATEMENT

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by Section 2 of the <u>Paperwork</u> <u>Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 10.5 minutes to read the instructions, gather the facts, and answer the questions. **SEND THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. The office is listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213.** *You may send comments on our time estimate above to: SSA, 1338 Annex Building, Baltimore, MD 21235-0001.* **Send** <u>only</u> comments relating to our time estimate to this address, not the completed form.